



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SMC GLOBAL POWER HOLDINGS CORPORATION

consisting of **Fifteen Billion Pesos (P 15,000,000,000.00) worth of Fixed Rate Bonds** represents the *2nd Tranche* which forms part of the Thirty-Five Billion (P 35,000,000,000.00) previously registered, under shelf registration, pursuant to the requirements of Section 8 and 12 of the Securities Regulation Code, and covered by **SEC MSRD No. 37, Series f 2017**. Said Order remains valid and subsisting as of this date.

The Commission, after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the **Series "G" Fixed Rate Bonds Due 2023** with a fixed interest rate of **6.75% per annum** may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission

Issued at Pasay City, Philippines this 6th day of August Two Thousand and Eighteen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director

