

COVER SHEET

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 S. E. C. Registration Number

S	M	C		G	L	O	B	A	L		P	O	W	E	R			
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 (Company's Full Name)

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C	i	t	y		1	6	0	4	,		M	e	t	r	o				
M	a	n	i	l	a														

 (Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

 Contact Person

(02) 5317-1000

 Company Telephone Number

1	2	3	1
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 Month Day
 Fiscal Year

SEC Form 17-C

 FORM TYPE

0	6	1 st	Tues
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 Month Day
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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 File Number

 LCU

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 Document I. D.

 Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **27 January 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila**
Address of principal office
- Postal Code **1604**
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N. A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 September 2022)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 474,929,515

11. Indicate the item numbers reported herein: **Item 9**

Pursuant to the previous disclosures of SMC Global Power Holdings Corp. (the "Corporation") on the petition for certiorari filed by its wholly owned subsidiary, San Miguel Energy Corporation, regarding the ERC Order in ERC Case No. 2019-083, please see attached update thereon, as disclosed on even date by San Miguel Corporation, the parent company of the Corporation, to the Securities and Exchange Commission and the Philippine Stock Exchange, Inc.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 27 January 2023.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary and Compliance Officer

COVER SHEET

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 S. E. C. Registration Number

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 (Company's Full Name)

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M	E	T	R	O		M	A	N	I	L	A								
P	H	I	L	I	P	P	I	N	E	S									

(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan

 Contact Person

(632) 8 632-3000

 Company Telephone Number

1	2
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 Month

3	1
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 Day

SEC FORM

17-C

 FORM TYPE

2nd Tuesday of June

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 Month

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 Day
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

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 Domestic

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 Foreign

 To be accomplished by SEC Personnel concerned

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STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER

1. **January 27, 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **PW 00000277**
3. BIR Tax Identification No. **000-060-741-000**
4. **SAN MIGUEL CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of
Incorporation)
6. (SEC Use Only)
Industry Classification Code
7. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila**
(Address of principal office)
- 1550**
(Postal Code)
8. **(632) 8 632-3000**
(Registrant's telephone number, including area code)
9. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable
Commission.
10. Securities registered pursuant to Sections 8 and 12 of SRC

Title of Each Class	Number of Outstanding Common and Preferred Shares as of December 31, 2022
Common Shares	2,383,896,588
Series "2" Preferred Shares	
Subseries F	223,333,500
Subseries I	169,333,400
Subseries J	266,666,667
Subseries K	183,904,900
TOTAL	3,227,135,055

11. Indicate the item numbers reported herein: **Item 9**

Please see attached disclosure of the Company relating to the news article entitled: "ERC says court denies hold order vs its ruling in Sept., posted in BusinessWorld (Online Edition) on January 27, 2023.

[End]

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL CORPORATION

By:


Mary Rose S. Tan
Assistant Corporate Secretary

January 27, 2023



SAN MIGUEL CORPORATION

January 27, 2023

The Philippine Stock Exchange, Inc.
Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
Manager, Disclosure Department

Gentlemen:

We reply with respect to the news article entitled “ERC says court denies hold order vs its ruling In Sept.” posted in BusinessWorld (Online Edition) on January 27, 2023, which reported in part that:

“The Energy Regulatory Commission (ERC) on Thursday said the appellate court denied the issuance of a hold order sought by a unit of San Miguel Corp. that was meant to suspend the agency’s order issued in September last year.

In a statement, the ERC said the government counsel received on Jan. 26 a copy of a resolution issued by the Court of Appeals’ 16th Division dated Jan. 13 denying the petition for a temporary restraining order (TRO) or preliminary injunction filed by San Miguel Energy Corp. (SMEC).

....”

By way of response to the Exchange, we confirm that the 16th Division of the Court of Appeals (the “Court of Appeals”) issued a Resolution on January 13, 2023 in the case entitled: San Miguel Energy Corporation v. Energy Regulatory Commission CA-G.R. SP No. 176037 (the “Resolution”), denying the petition for the issuance of a temporary restraining order or preliminary injunction filed by San Miguel Energy Corp. (“SMEC”), as advised by the Energy Regulatory Commission (the “ERC”) and reported in the aforementioned news article. We received a copy of the Resolution this afternoon from Poblador Bautista Reyes Law Offices, the counsel of record of SMEC.

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer