



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No.

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Company Name

SMC GLOBAL POWER HOLDINGS CORP.

Industry Classification Financial Holding Company Activities

Company Type

Stock Corporation

#### **Document Information**

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September 16, 2019

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# COVER SHEET

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| Virgilio S. Jacinto (02)   |                         |         |       |          |        |        |           |         |     |         |                |             |     |                 |
| Contact Person Company Telephone Number  |                         |         |       |          |        |        |           |         |     | er      |                |             |     |                 |
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| Dept. Requiring this Doc.  Amended Articles Number/Section   |                         |         |       |          |        |        |           |         |     |         |                | ction       |     |                 |
|  |                         |         |       |          |        |        |           | Total   | Amo | unt c   | f Boi          | rowi        | nas |                 |
| Total Amount of  |                         |         |       |          |        |        |           |         |     |         |                |             |     |                 |
| Total No. of Stockholders Domestic   |                         |         |       |          |        |        |           |         |     | Foreign |                |             |     |                 |
|  |                         |         |       |          |        |        |           |         |     |         |                |             |     |                 |
| To be accomplished by SEC Personnel concerned  |                         |         |       |          |        |        |           |         |     |         |                |             |     |                 |
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# SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. <u>16 September 2019</u> Date of Report (Date of earliest event reported)   |           |  |  |  |  |  |  |  |  |
|--|-----------|--|--|--|--|--|--|--|--|
| SEC Identification Number <u>CS200801099</u> 3. BIR Tax Identification No. <u>006-960-000</u>  |           |  |  |  |  |  |  |  |  |
| SMC GLOBAL POWER HOLDINGS CORP.  Exact name of issuer as specified in its charter  |           |  |  |  |  |  |  |  |  |
| 5. Philippines Province, country or other jurisdiction of incorporation  6. (SEC Use Only) Industry Classification Co  | ode:      |  |  |  |  |  |  |  |  |
| 7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila Address of principal office Postal Code   |           |  |  |  |  |  |  |  |  |
| 8. (02) 702-4500 Issuer's telephone number, including area code  |           |  |  |  |  |  |  |  |  |
| N.A.     Former name or former address, if changed since last report   |           |  |  |  |  |  |  |  |  |
| 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  |           |  |  |  |  |  |  |  |  |
| Php 15 Billion worth of Fixed Rate Bonds issued in July 2016 Php 20 Billion worth of Fixed Rate Bonds issued in December 2017 Php 15 Billion worth of Fixed Rate Bonds issued in August 2018 Php 30 Billion worth of Fixed Rate Bonds issued in April 2019 |           |  |  |  |  |  |  |  |  |
| Title of Each Class  Number of Shares of Commount Outstanding and Amount Outstanding (as of March 31, 20)  | t of Debt |  |  |  |  |  |  |  |  |
| Common Shares 1,250,004,000 Consolidated Total Liabilities (in Thousands) Php 399,984,78   |           |  |  |  |  |  |  |  |  |

#### 11. Indicate the item numbers reported herein: Item 9

Re: Power Supply Agreements executed with the Manila Electric Company

SMC Global Power Holdings Corp. (the "Corporation"), through its wholly-owned subsidiaries, San Miguel Energy Corporation (SMEC) and South Premiere Power Corp. (SPPC), has executed power supply agreements with the Manila Electric Company (MERALCO) with the following details:

- 1. Power Supply Agreement with SMEC dated 13 September 2019 for the supply and delivery of 330MW contract capacity with operations effective date on 26 December 2019 and expiring on 25 December 2029.
- Power Supply Agreement with SPPC dated 13 September 2019 for the supply and delivery of 670MW contract capacity with operations effective date on 26 December 2019 and expiring on 25 December 2029, and
- 3. Power Supply Agreement with SPPC dated 16 September 2019 for the supply and delivery of 290MW contract capacity with operations effective date on 26 December 2019 and expiring on 25 December 2024.

SMEC and SPPC will jointly file with MERALCO its applications for the approval of the power supply agreements with the Energy Regulatory Commission.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 16 September 2019.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer