

**COVER SHEET**

C S 2 0 0 8 0 1 0 9 9  
S. E. C. Registration Number

S A N M I G U E L G L O B A L  
P O W E R H O L D I N G S C O R P .

(Company's Full Name)

4 0 S a n M i g u e l A v e n u e  
W a c k - W a c k G r e e n h i l l s  
1 5 5 0 , M a n d a l u y o n g  
C i t y , S e c o n d  
D i s t r i c t , N a t i o n a l  
C a p i t a l R e g i o n ( N C R )

(Business Address: No. Street City/Town/Province)

**Julie Ann B. Domino-Pablo**  
Contact Person

**(02) 5317-1000**  
Company Telephone Number

1 2      3 1  
Month      Day  
Fiscal Year

**SEC Form 17-C**  
FORM TYPE

0 6      1<sup>st</sup>  
Month      Day  
Annual Meeting

\_\_\_\_\_  
Secondary License Type, If Applicable

\_\_\_\_\_  
Dept. Requiring this Doc.

\_\_\_\_\_  
Amended Articles Number/Section

\_\_\_\_\_  
Total No. of Stockholders

**Total Amount of Borrowings**

\_\_\_\_\_  
Domestic      Foreign

-----  
To be accomplished by SEC Personnel concerned

\_\_\_\_\_  
File Number

\_\_\_\_\_  
LCU

\_\_\_\_\_  
Document I. D.

\_\_\_\_\_  
Cashier

-----  
**STAMPS**  
-----

Remarks = Pls. Use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **30 April 2026**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099**    3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)  **Industry Classification Code:**
7. **40 San Miguel Avenue, Wack-Wack Greenhills**  
**Mandaluyong City, Second District,**  
**National Capital Region (NCR)**  
Address of principal office **1550**  
Postal Code
8. **(02) 5317-1000**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Securities	Amount Outstanding (as of December 31, 2025) (In Thousands)
Series C Fixed Rate Bonds issued in July 2016	₱4,756,310
Series F Fixed Rate Bonds issued in December 2017	3,609,020
Series J Fixed Rate Bonds issued in April 2019	6,923,100
Series L-M Fixed Rate Bonds issued in July 2022	35,000,000
<b>Total</b>	<b>₱50,288,430</b>

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of December 31, 2025)
<b>Common Shares</b>	<b>4,785,493,800</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>₱ 470,887,076</b>

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation"), dated 24 April 2026, relating to the disbursements made by the Corporation from the net proceeds from the offering of its ₱30 Million Fixed Rate Bonds (the "Offer Bonds"), we report the following matters:

The Net Proceeds of the offering of the Offer Bonds (the "Offering") are computed as follows:

Gross Proceeds of the Offering		₱30,000,000,000.00
Less: Expenses related to the Offering		
(a) as of 24 April 2026	₱ 14,435,125.00 <sup>1</sup>	
(b) additional expenses as of 30 April 2026	164,992,288.90 <sup>2</sup>	
Total Expenses related to the Offering to date		179,427,413.90
Net Proceeds of the Offering		₱29,820,572,586.10

The disbursements made by the Corporation from the Net Proceeds of the Offering are set forth below.

Date of Disbursement	Use of Proceeds	Details	Amount in Pesos (₱)
As reported under SEC Form 17-C, dated 24 April 2026			11,422,238,336.51
24 to 29 April 2026	Investments in Hydro projects	Payments for various obligations to its suppliers/service providers/contractors; for withholding taxes; and for customs duties and taxes	298,921,833.86
24 to 29 April 2026	Investments in Solar projects		426,566,105.31
Total Disbursements as of 29 April 2026			12,147,726,275.68
Balance to date			17,672,846,310.42

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 30 April 2026.

#### SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

**Virgilio S. Jacinto**

Corporate Secretary and Compliance Officer

<sup>1</sup> Expenses of the Offering include (i) the payment of filing fees with the Securities and Exchange Commission; and (ii) payments made to Philratings for its rating fees.

<sup>2</sup> Additional Expenses of the Offering includes: (i) the payment of the underwriting fees, legal, audit and other professional fees, and (ii) filing fees paid to the Philippine Exchange & Dealing Corp. Other fees of the Offering including: (1) underwriting fees, legal, audit and other professional fees and other miscellaneous expenses, (2) taxes and filing fees to be paid to the Bureau of Internal Revenue, and (3) paying agency and trustee fees, will be reported upon actual disbursement.