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#### SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200801099

Company Name SMC GLOBAL POWER HOLDINGS CORP.

Industry Classification Financial Holding Company Activities

Company Type Stock Corporation

**Document Information** 

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Virgilio S. Jacinto (02) 632-3144  Contact Person Company Telephone Number							er													
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## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	<u>05 August 2019</u> Date of Report (Date of earliest event report	ed)							
2.	SEC Identification Number <u>CS200801099</u> 3. BIR Tax Identification No. <u>006-960-000</u>								
4.	SMC GLOBAL POWER HOLDINGS CORP. Exact name of issuer as specified in its chart	er							
5.	Philippines Province, country or other jurisdiction of incorporation	. (SEC Use Only) Industry Classification	n Code:						
7.	155 EDSA, Brgy. Wack-wack, Mandaluyon Address of principal office	g City, Manila	<u>1550</u> Postal Code						
8.	(02) 702-4500 Issuer's telephone number, including area co	de							
9.	N.A. Former name or former address, if changed s	since last report							
10	<ol> <li>Securities registered pursuant to Sections 8 the RSA</li> </ol>	and 12 of the SRC or	Sections 4 and 8 of						
Ph Ph	Php 15 Billion worth of Fixed Rate Bonds issued in July 2016 Php 20 Billion worth of Fixed Rate Bonds issued in December 2017 Php 15 Billion worth of Fixed Rate Bonds issued in August 2018 Php 30 Billion worth of Fixed Rate Bonds issued in April 2019								
	Title of Each Class	Number of Shares of Co Outstanding and Amo Outstanding (as of 31 March	ount of Debt g						
	ommon Shares onsolidated Total Liabilities (in Thousands)	1,250,004 Php 399,984	• 11 11 11						

## 11. Indicate the item numbers reported herein: Item 9

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 05 August 2019, the Board approved the following matters, among others:

- a. the approval of the Financial Performance and Financial Position of the Corporation as of 30 June 2019, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q due to be filed on or before 14 August 2019;
- b. the capital security distribution to holders of the USD 300 Million Undated Subordinated Capital Securities which the Corporation issued on 07 May 2014, amounting to amounting to USD11,250,000, plus applicable taxes, payable on 07 November 2019;
- c. the capital security distribution to holders of the USD 800 Million Senior Perpetual Capital Securities which the Corporation issued on 25 April 2019, amounting to USD26,000,000, plus applicable taxes, payable on 25 October 2019; and
- d. the distribution to the holders of the USD650 Million Redeemable Perpetual Securities which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 September 2019.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 05 August 2019.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto Corporate Secretary and Compliance Officer