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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER AUG 0 2 2021 38

1. 02 August 2021

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS200801099 3. BIR Tax Identification No 006-960-000
- 4. SMC GLOBAL POWER HOLDINGS CORP.

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila Address of principal office

1550 Postal Code

8. (02) 8702-4500

Issuer's telephone number, including area code

9. **N.A.**

Former name or former address, if changed since last report

 Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016

Php 20 Billion worth of Fixed Rate Bonds issued in December 2017

Php 15 Billion worth of Fixed Rate Bonds issued in August 2018

Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 31 March 2021)

Common Shares

1,250,004,000

Consolidated Total Liabilities (in Thousands)

Php 378,014,456

SEC Form 17-C December 2003

11. Indicate the item numbers reported herein: Item 9

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 02 August 2021, the Board approved the following matters, among others:

- a. the approval of the Financial Performance and Financial Position of the Corporation as of 30 June 2021, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q to be filed on or before 16 August 2021;
- b. the distribution to the holders of the USD650 Million Redeemable Perpetual Securities which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 September 2021;
- c. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 21 October 2020, amounting to USD26,250,000, plus applicable taxes, payable on 21 October 2021;
- d. the capital security distribution to holders of the USD800 Million Senior Perpetual Capital Securities which the Corporation issued on 25 April 2019, amounting to USD26,000,000, plus applicable taxes, payable on 25 October 2021; and
- e. the capital security distribution to holders of the USD500 Million Senior Perpetual Capital Securities which the Corporation issued on 05 November 2019, amounting to USD14,875,000, plus applicable taxes, payable on 05 November 2021.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 02 August 2021.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary and Compliance Officer