

26 April 2019

Philippine Dealing & Exchange Corp. 37<sup>th</sup> Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo de Roxas Makati City

Attention:

Atty. Joseph B. Evangelista

Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Security Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

**ELENITA D. GO** 

Corporate Information Officer

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## SECURITIES AND EXCHANGE COMMISSION

#### SEC FORM 17-C

<b>CURRENT REPORT UNDER SECTION 17</b>
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

19

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
- 4. SMC GLOBAL POWER HOLDINGS CORP.

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila

1550 Postal Code

Address of principal office

8. (02) 702-4500 Issuer's telephone number, including area code

9. N.A.

Former name or former address, if changed since last report

 Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in 2016

Php 20 Billion worth of Fixed Rate Bonds issued in 2017

Php 15 Billion worth of Fixed Rate Bonds issued in 2018

Php 30 Billion worth of Fixed Rate Bonds issued in 2019

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of December 31, 2018)

**Common Shares** 

1,250,004,000

Consolidated Total Liabilities (in Thousands)

Php 398,092,510

# 11. Indicate the item numbers reported herein: Item 9

We advise that on 25 April 2019, SMC Global Power Holdings Corp. (the "Corporation") issued US\$500,000,000.00 Senior Perpetual Capital Securities (the "Securities"), with an initial rate of distribution of 6.50% per annum. The Securities will be listed in the Singapore Stock Exchange (SGX-ST) on or about 26 April 2019. The net proceeds of the Securities will be used and applied by the Corporation for the repurchase, refinancing and/or redemption of undated subordinated capital securities, the repayment of indebtedness and for general corporate purposes, including capital expenditures and investments in power-related assets.

For the aforementioned issuance of the Securities, the Corporation engaged: (i) Credit Suisse (Hong Kong) Limited, DBS Bank Ltd., Deutsche Bank AG, Singapore Branch, Merrill Lynch (Singapore) Pte. Ltd., Mizuho Securities Asia Limited, Standard Chartered Bank, and UBS AG Singapore Branch as joint lead managers; (ii) DB Trustees (Hong Kong) Limited as trustee; and (iii) Deutsche Bank AG, Hong Kong Branch as paying agent.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 25 April 2019.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto Corporate Secretary and Compliance Officer