

24 April 2019

Philippine Dealing & Exchange Corp. 37th Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo de Roxas Makati City

Attention:

Atty. Joseph B. Evangelista

Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Security Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

Ву:

ELENITA D. GO

Corporate Information Officer

COVER SHEET

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| Virgilio S. Jacinto Contact Person | | | | | | | | | | | | | | | | 632-3144 elephone Number | | | | |
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| 1. | 24 April 2019 | |
|----|----------------|-----------------------------------|
| | Date of Report | (Date of earliest event reported) |

- 2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
- 4. <u>SMC GLOBAL POWER HOLDINGS CORP.</u> Exact name of issuer as specified in its charter
- 5. <u>Philippines</u>
 Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. <u>155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila</u> Address of principal office

1550 Postal Code OFFIC3

2019

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- 8. (02) 702-4500 Issuer's telephone number, including area code
- N.A.
 Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in 2016 Php 20 Billion worth of Fixed Rate Bonds issued in 2017 Php 15 Billion worth of Fixed Rate Bonds issued in 2018 Php 30 Billion worth of Fixed Rate Bonds issued in 2019

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of December 31, 2018)

Common Shares

1,250,004,000

Consolidated Total Liabilities (in Thousands)

Php 398,092,510

SEC Form 17-C December 2003

11. Indicate the item numbers reported herein: Item 9

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation"), dated 3 April 2019, relating to the approval issued by the Securities and Exchange Commission for the issuance by the Corporation of fixed rate bonds with an aggregate principal amount of up to Php 60 Billion, we advise that the initial tranche of the bonds amounting to Php 30 Billion, inclusive of the Php 5 Billion oversubscription option exercised by the Corporation, was issued and listed in the Philippine Dealing & Exchange Corp. today, 24 April 2019.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 24 April 2019.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto Corporate Secretary and Compliance Officer