

12 March 2019

Philippine Dealing & Exchange Corp. 37th Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo de Roxas Makati City

Attention:

Ms. Paula Beatrice A. Bueno

OIC - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Security Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO

Corporate Information Officer

COVER SHEET

						C	S	2	0 (8 (0	1	0	9	9
					S.	E. C.	Regi	stratio	on N	umbe	r				
S M C G L	0	В	Α	L		Р	0	W	E	R					
H O L D I N	G	S		С	0	R	Р			T			_	_	
H O L D I N	G	3	(Co		ıy's F		1	•							
1 5 5 E D	S	Α			T	_				_		T	_	_	
1 5 5 E D	3	A	,												
Brgy.	W	a	С	k	-	W	а	С	k						
M a n d a l	u	V	0	n	g	T	С	i	t	у	,			T	_
M - 4 - -			-	1.											
M e t r o Bus	M	Addre	n ess: N	lo. Str	eet Cit	a ty/Tow	n/Pro	vince)							
				1						(02) 6	32 3	111	_		_
Virgilio S. Jacinto Contact Person				l				Co			632-3144 Telephone Number				
				050		47	^						7	1 st	
1 2 3 1				SEC	For	m 17.	-C				0	6		Tu	
Month Day Fiscal Year	FORM TYPE				Month Day Annual Meeting										
	,	Secor	ndary	Lice	nse I	ype, I	t App	olicabl	le						
Dept. Requiring this Doc. Number/Section									Aı	mend	ed Ar	ticle	s	4	_
								Tota	l Am	ount	of Bo	rrow	ings	5	
Total No. of Stockholders								Dome	stic				Fore	ign	
Т	o be	acco	nplis	hed I	y SE	C Per	sonn	el cor	ncerr	ned					
File Number						-	.cu								
File Number							.55								
Document I. D.						Cas	shier		=						
STAMPS															

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17" OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

	Securition in the security of	ge Sion	HEAD OFFICE
TD	MAR 1 2	019	4
	ELETVET STREET TO	REVIEWO	

1.	11	Mar	ch	20	19

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
- 4. SMC GLOBAL POWER HOLDINGS CORP.

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila

Address of principal office

1550 Postal Code

8. (02) 702-4500

Issuer's telephone number, including area code

9. N.A.

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in 2016

Php 20 Billion worth of Fixed Rate Bonds issued in 2017

Php 15 Billion worth of Fixed Rate Bonds issued in 2018

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding
(as of 30 September 2018)

Common Shares

1,250,004,000

Consolidated Total Liabilities (in Thousands)

Php 407,560,227

11. Indicate the item numbers reported herein: <u>Item 9</u>

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 11 March 2019, the Board approved the following matters, among others:

- a. the approval of the audited financial statements of the Corporation as of 31 December 2018, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-A due to be filed on or before 15 April 2019;
- b. the capital security distribution to holders of the USD300 Million Undated Subordinated Capital Securities which the Corporation issued on 07 May 2014, amounting to USD11,250,000.00 plus applicable taxes, payable on 07 May 2019;
- c. the approval of the 2019 Internal Audit Plan of the Corporation; and
- d. the appointment of Atty. Maria Floreselda S. Abalos-Sampaga, as the new Data Protection Officer of the Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 11 March 2019.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto Corporate Secretary and Compliance Officer