

6 February 2019

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo de Roxas Makati City

Attention:

Ms. Paula Beatrice A. Bueno

OIC - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Security Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

Ву:

**ELENITA D. GO** 

Corporate Information Officer

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#### SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. 06 February 2019

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
- 4. SMC GLOBAL POWER HOLDINGS CORP.

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only)

Industry Classification Code:

7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila

Address of principal office

1550 Postal Code

8. (02) 702-4500

Issuer's telephone number, including area code

9. **N.A.** 

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in 2016

Php 20 Billion worth of Fixed Rate Bonds issued in 2017

Php 15 Billion worth of Fixed Rate Bonds issued in 2018

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 September 2018)

**Common Shares** 

1,250,004,000

Consolidated Total Liabilities (in Thousands)

Php 407,560,227

### 11. Indicate the item numbers reported herein: Item 9

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Special Meeting of the Board of Directors of the Corporation held on 06 February 2019, the Board approved the following matters, among others:

a. approval of the issuance, offer and sale to the public of Peso-denominated fixed rate retail bonds of up to ₱60,000,000,000.00 (the "Bonds") and the registration of the Bonds with the Securities and Exchange Commission and listing thereof with the Philippine Dealing & Exchange Corp. with the following general terms:

Issue size: Initial offering of ₱25,000,000,000.00 with

oversubscription option of up to ₱5,000,000,000.00 (the

"Initial Offer Bonds")

Tenor: To be issued in three (3) tranches: 3 years, 5 years and 7

years

Interest: For the Initial Offer Bonds, to be calculated on a 30/360-

day count basis and shall be paid quarterly in arrears; and

b. the distribution to the holders of the USD650 Million Redeemable Perpetual Securities which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 March 2019.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 06 February 2019.

SMC GLOBAL POWER HOLDINGS CORP.

Ву:

Virgilio S. Jacinto Corporate Secretary and Compliance Officer