

16 December 2019

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo de Roxas Makati City

Attention:

Atty. Joseph B. Evangelista

Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Securities and Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO

Corporate Information Officer

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(Business Address: No. Street City/Town/Province)																				
	Virgilio S. Jacinto												2) 632-3144							
	Contact Person Company Telephone Number																			
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

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1. 12 December 2019

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
- 4. SMC GLOBAL POWER HOLDINGS CORP.

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

- 6. (SEC Use Only)
 Industry Classification Code:
- 7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila

1550 Postal Code

Address of principal office

8. **(02) 702-4500**

Issuer's telephone number, including area code

9 N.A.

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016

Php 20 Billion worth of Fixed Rate Bonds issued in December 2017

Php 15 Billion worth of Fixed Rate Bonds issued in August 2018

Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2019)

Common Shares
Consolidated Total Liabilities (in Thousands)

1,250,004,000 Php 400,859,261

11. Indicate the item numbers reported herein: Item 9

Re: ERC Order Voiding WESM Prices

Further to the disclosure made by SMC Global Power Holdings Corp. (the "Corporation"), dated 2 May 2019, relating to the above-captioned subject, we advise that the Supreme Court, First Division, issued several resolutions dated 11 September 2019 and 1 October 2019, respectively, copies of which we received from our external counsel, Poblador Law Offices, on 11 December 2019, denying the petitions for review on certiorari (the "Petitions") filed by the following petitioners:

- 1. Paperland, Inc.
- 2. Calco Industries, Inc.
- 3. Ateneo de Manila University
- 4. Citizenwatch, Inc.
- 5. PRHC Property Managers, Inc. and Philippine Stock Exchange Centre Condominium Corporation
- 6. Riverbanks Development Corporation
- 7. Steel Angles, Shapes and Sections Manufacturers Association of the Philippines, Inc.
- 8. Alyansa ng mga Grupong Haligi at Teknolohiya para sa Mamamayan
- 9. Glasstemp Industries Corporation

The Petitions were all denied by the Supreme Court generally on the same ground that the petitioners each failed to sufficiently show that the Court of Appeals committed any reversible error in promulgating its Resolution dated 22 March 2018 denying petitioners' motions to intervene and the subsequent Omnibus Resolution dated 29 March 2019 denying the petitioners' motions for reconsideration of the denial of their respective motions to intervene.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 12 December 2019.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer