



SMC GLOBAL POWER

16 October 2018

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C filed with the Security Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:


ELENITA D. GO

Corporate Information Officer



110162018001711

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. CS200801099

Company Name SMC GLOBAL POWER HOLDINGS CORP.

Industry Classification Financial Holding Company Activities

Company Type Stock Corporation

Document Information

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Remarks

COVER SHEET

C S 2 0 0 8 0 1 0 9 9
S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Irene M. Cipriano
Contact Person

(02) 632-3889
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
FORM TYPE

0 6 1st Tues
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **15 October 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**
Address of principal office **1550**
Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds
Php 20 Billion worth of Fixed Rate Bonds
Php 15 Billion worth of Fixed Rate Bonds

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 June 2018)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 403,660,505

11. Indicate the item numbers reported herein: **Item 9**

We refer to the disclosure of SMC Global Power Holdings Corp. (the "Corporation"), dated 21 September 2018, pertaining to the consent solicitation for the proposed amendments to the respective Trust Deeds covering the U.S.\$300,000,000 7.50% Undated Subordinated Capital Securities (the "7.50% Securities") and U.S.\$300,000,000 6.75% Undated Subordinated Capital Securities (the "6.75% Securities" and, together with the 7.50% Securities, the "Securities").

Please be advised that in a meeting of the holders of the outstanding Securities held on 15 October 2018, each of the extraordinary resolutions approving the aforementioned proposed amendments to the Trust Deeds covering the Securities (collectively, the "Extraordinary Resolutions") were duly passed by the requisite majority of the holders of each of the 7.50% Securities and the 6.75% Securities accordingly.

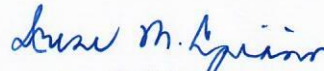
In this regard, on 15 October 2018, the Corporation and DB Trustees (Hong Kong) Limited (as Trustee for each of the Securities) entered into Supplemental Trust Deeds, incorporating the aforementioned amendments to the Terms and Conditions of each of the 7.50% Securities and the 6.75% Securities, as set forth in the Extraordinary Resolutions.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 15 October 2018.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Irene M. Cipriano
Assistant Corporate Secretary