COVER SHEET

H O L D I N G S C O R P . (Company's Full Name) 1 5 5 E D S A , B r g y . W a c k - W a c k M a n d a I u y o n g C i t y , W e t r o M a n i I a Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Contact Person Company Telephone Number SEC Form 17-C 1 0 6 1st Tues Month Day FISCAI Year Secondary License Type, If Applicable Total Amount of Borrowings Total Amount of Borrowings Total Amount of Stockholders To be accomplished by SEC Personnel concerned File Number LCU STAMPS													Ta		-		Τ.	Т.	T -	T - T
S M C G L O B A L P O W E R H O L D I N G S C O R P . (Company's Full Name) 1 5 5 E D S A , M a n d a I u y o n g C i t y , W e t r o M a n i I a Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Contact Person SEC Form 17-C 2 3 1 Month Day Fiscal Year Secondary License Type, If Applicable Total Amount of Borrowings Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU STAMPS											_			-			1000	1	0	9
H O L D I N G S C O R P . (Company's Full Name) 1 5 5 E D S A , B r g y . W a c k - W a c k M a n d a I u y o n g C i t y , W e t r o M a n i I a Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Contact Person Company Telephone Number SEC Form 17-C 1 0 6 15t Tues Month Day FISCAI Year Secondary License Type, If Applicable Total Amount of Borrowings Total Amount of Borrowings Total Amount of Stockholders To be accomplished by SEC Personnel concerned File Number LCU STAMPS											S	. E. C.	Reg	ıstrat	ion N	lumbe	r			
H O L D I N G S C O R P . (Company's Full Name) 1 5 5 E D S A , B r g y . W a c k - W a c k M a n d a I u y o n g C i t y , W e t r o M a n i I a Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Contact Person SEC Form 17-C 2 3 1 Month Day Fiscal Year Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU STAMPS	S	B/A	10	T	G	l i	10	В	A	T	T	ID		18/	TE	D	T		_	
(Company's Full Name) I	3	IAI		4	J		U	Ь	A	L		IP	U	VV		K	_			
(Company's Full Name) I	Н	0	1	D	Ti	N	G	9	T	C	0	Р	D	T	T	T -	T	T	T	
B r g y . W a c k - W a c k M a n d a I u y o n g C i t y , M e t r o M a n i I a Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Contact Person SEC Form 17-C Month Day Fiscal Year FORM TYPE Fiscal Year Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section To be accomplished by SEC Personnel concerned File Number LCU Document I. D. Cashier	-	10		10		1,4			(Cc		-		-	•		-				
B r g y . W a c k - W a c k M a n d a I u y o n g C i t y , M e t r o M a n i I a Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Contact Person SEC Form 17-C I g g y . W a c k - W a c k O i t y , M e t r o M a n i I a Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Company Telephone Number SEC Form 17-C I g g g y . W a c k - W a c k O i t y , Month Day Fiscal Year FORM TYPE Month Day Annual Meeting Secondary License Type, If Applicable Total Amount of Borrowings Total Amount of Borrowings Total Amount of Borrowings To be accomplished by SEC Personnel concerned File Number LCU Document I. D. Cashier									(00	mpu	ıy 3 ı	un Ne	iiic,							
B r g y . W a c k - W a c k M a n d a I u y o n g C i t y , W e t r o M a n i I a Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Contact Person Company Telephone Number 2 3 1 SEC Form 17-C 0 6 1st Tues Month Day Fiscal Year FORM TYPE Month Day Annual Meeting Secondary License Type, If Applicable Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Document I. D. Cashier	1	5	5		E	D	S	A	Τ.	T	T	T		T	T	1	T	T	T	T
M a n d a l u y o n g C i t y , W e t r o M a n i l a Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Contact Person SEC Form 17-C O 6 1st y , W e t r o M a n i l a Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Company Telephone Number SEC Form 17-C O 6 1st y , W e t r o M a n i l a Business Address: No. Street City/Town/Province) SEC Form 17-C O 6 1st y , W e t r o M a n i l a Business Address: No. Street City/Town/Province) SEC Form 17-C O 6 1st y , W e t r o M a n i l a Business Address: No. Street City/Town/Province) Amended Articles Amended Articles Total Amount of Borrowings Total Amount of Borrowings									,											
Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Contact Person SEC Form 17-C O 6 1st Tues Month Day Fiscal Year FORM TYPE Month Day Annual Meeting Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU STAMPS	В	r	g	у			W	a	C	k	-	W	a	C	k					
Business Address: No. Street City/Town/Province) Virgilio S. Jacinto Contact Person SEC Form 17-C O 6 1st Tues Month Day Fiscal Year FORM TYPE Month Day Annual Meeting Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU STAMPS			,																	
Business Address: No. Street City/Town/Province) Virgilio S. Jacinto	M	a	n	d	а	1	u	у	0	n	g		C	i	t	У	,			
Business Address: No. Street City/Town/Province) Virgilio S. Jacinto																	delicon marks			
Virgilio S. Jacinto Contact Person SEC Form 17-C O 6 1st Tues Month Day Fiscal Year Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned To be accomplished by SEC Personnel concerned STAMPS	M	е	t	r	0		M	a	n	i	1	a								
Virgilio S. Jacinto Contact Person SEC Form 17-C O 6 1st Tues Month Day Fiscal Year Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned To be accomplished by SEC Personnel Concerned STAMPS												_		_						
Virgilio S. Jacinto Contact Person SEC Form 17-C O 6 1st Tues Month Day Fiscal Year Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned To be accomplished by SEC Personnel Concerned STAMPS																				
Virgilio S. Jacinto Contact Person SEC Form 17-C O 6 1st Tues Month Day Fiscal Year Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned To be accomplished by SEC Personnel concerned STAMPS							Ruci	noce	Addro	cc: N	Ctro	ot Cit	/Tow	n/Dray	da a a \					
Contact Person Company Telephone Number SEC Form 17-C O 6 1st Tues Month Day Fiscal Year Form TYPE Month Day Annual Meeting Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned LCU Document I. D. Cashier							Dusi	11622	Auure	55. NO	o. Stre	et City	/ IOW	n/Prov	ince					
Contact Person Company Telephone Number SEC Form 17-C O 6 1st Tues Month Day Fiscal Year Form TYPE Month Day Annual Meeting Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned LCU Document I. D. Cashier			Vir	ailio	S. Ja	cinto)								-	02) 6	32-3	1/13		
Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number STAMPS		100000000000000000000000000000000000000					-							Col					umh	er
Month Day FORM TYPE Month Day Annual Meeting Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned File Number LCU Document I. D. Cashier			8-8-											-	pui	ly Tole	piloi	10 14	uiiik	CI
Month Day FORM TYPE Month Day Annual Meeting Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned File Number LCU Document I. D. Cashier	1	2	Γ	3	1				S	SEC	For	m 17	-C				0	6		1 st
Month Day Fiscal Year Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic To be accomplished by SEC Personnel concerned File Number LCU Document I. D. Cashier																				
Fiscal Year Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned File Number LCU STAMPS	Month Day					FORM TYPE									M	onth				
Secondary License Type, If Applicable Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned File Number LCU Document I. D. Cashier								I OINII IIIE												
Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned File Number LCU Document I. D. Cashier														7			15,0			ooung
Dept. Requiring this Doc. Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned File Number LCU Document I. D. Cashier							S	econ	dary	Licer	se T	vpe. If	App	licabl	e					
Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU STAMPS													0.00							
Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU STAMPS				1																
Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU STAMPS	Dep	t. Red	quirin	g this	s Doc										An	nende	d Art	icles		
Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Document I. D. Cashier	Nun	nber/S	Section	on																
Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Document I. D. Cashier																				
To be accomplished by SEC Personnel concerned File Number LCU														Total	Amo	ount o	f Bor	rowi	ngs	
To be accomplished by SEC Personnel concerned File Number LCU	T (
File Number LCU Document I. D. Cashier	lota	ai No.	or St	оски	older	5							D	omes	stic			F	orei	gn
File Number LCU Document I. D. Cashier						To	. ho o		nliek	and b	· CEC	· Dana								
Document I. D. Cashier S T A M P S						10	ne a	CCOII	ibiisi	ieu b	y SEC	Pers	onne	con	cern	ea				
Document I. D. Cashier S T A M P S	TT	ТТ	TT	TT																
Document I. D. Cashier S T A M P S		Eilo N	lumb										\		_					
STAMPS		riie iv	umb	er								LC	U							
STAMPS	TT	Т		TT																
STAMPS	4	\	10041					Caphiar												
	L	ocun	ient i	. D.								Casi	nier							
				D C																
		5 1	AM	P 5																
Pemarks = Dis I lea black ink for econning nurneces	Dom	a rka	- D			ak !-	de Es		m m !											

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. 5 May 2017

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000-000
- 4. SMC Global Power Holdings Corp.

Exact name of issuer as specified in its charter

5. Philippines

SEC Use Only)

Province, country or other jurisdiction of incorporation Industry Classification Code

7. No. 155 EDSA Brgy. Wack-Wack, Mandaluyong City, Metro Manila

1550 Postal Code

Address of principal office

8. **(632) 702-4500**

Issuer's telephone number, including area code

9. **N.A.**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA Php15 Billion worth of Fixed Rate Bonds

> Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding as of December 31, 2016

Common Shares

1,250,003,500

Consolidated Total Liabilities (in Thousands)

Php279,278,560

11. Indicate the item numbers reported herein: Item 9

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on May 5, 2017, the Board approved the following matters, among others:

- a. approval of the financial performance and financial position of the Corporation as of March 31, 2017, the details of which will be reported to the Securities and Exchange Commission and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q due to be filed on May 15, 2017; and
- b. capital security distribution to holders of the USD300 Million Undated Subordinated Capital Securities which the Corporation issued on August 26, 2015 amounting to USD10,125,000 plus applicable taxes, payable on August 26, 2017.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 5 May 2017.

SMC GLOBAL POWER HOLDINGS CORP.

By:

VIRGILIO S. JACINTO Corporate Secretary and Compliance Officer