



111162017003943



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. CS200801099
Company Name SMC GLOBAL POWER HOLDINGS CORP.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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COVER SHEET

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S. E. C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

Contact Person

(02) 632-3144

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0	6
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Month

1 st

Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.
Number/Section

Amended Articles

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **10 November 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila** **1550**
Address of principal office Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 30, 2017)
Common Shares	1,250,003,500
Consolidated Total Liabilities (in Thousands)	Php 304,826,703

11. Indicate the item numbers reported herein: **Item 5**

Re: Complaints for Plunder and Corruption against Lourdes Alzona, Suguru Tzusaki, Team (Philippines) Energy Corp. ("TPEC"), Koichi Tamura and Team Sual Corporation ("TSC")

Further to our disclosure dated October 12, 2016 relating to the above-captioned subject, we advise that the Department of Justice ("DOJ") issued a Resolution, dated 25 October 2017, partially granting the Petition for Review filed by respondents Suguru Tsuzaki, TPEC, Koichi Tamura and TSC by ruling that the "assailed Resolution is REVERSED AND SET ASIDE insofar as the conduct of preliminary investigation." The resolution further affirmed the transmittal of the records of the case to the Office of the Ombudsman for its disposition. San Miguel Energy Corporation ("SMEC") shall be filing a motion for partial reconsideration of said Resolution.

In connection with the pending civil complaint filed by SMEC with the Regional Trial Court Branch 71, Pasig City (the "Court"), on 05 July 2017, SMEC consigned with the Court the additional amount of Php16,185,640.73 corresponding to the proceeds of the WESM sale of the "excess capacity" for the billing period from 26 July 2016 to 25 August 2016. SMEC also filed a Motion to Admit Second Supplemental Complaint in relation to said consignment. To date, the total amount consigned with the Court is Php 491,242,288.90.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on **10 November 2017**.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer